



BRAC on Track
State of Maryland Base Realignment And
Closure Program-
A Formula for Success
27 July 2011

Presented by :
Executive Director for Governor's Subcabinet on BRAC/
Lt. Governor's DCOS for BRAC
Asuntha Chiang-Smith

2011

Monday, July 25 through Friday, July 29, 2011
Sustaining Military Readiness Conference
Connecting Missions, Resources, and Communities



Economic Impact MD Installations

- 17 Military Installations in Maryland
- **\$37 Billion** annual impact (based on FY 08 data)
- \$6.6 Billion Annually for purchase of goods and services from Maryland companies
- \$9.8 Billion annually for payroll

(source: "MISSION MARYLAND: Measuring Economic Impact of Maryland's Military Installations," Jacob Frances Institute, University of Baltimore 2010)

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What BRAC Means for Maryland

- Largest Economic Growth in Maryland Since WWII
 - 60,000 direct, indirect and induced jobs
- New Neighbors, New Friends, New Marylanders
 - 28,000 new households
- *Job/Business Opportunities and Expansion of Higher Income Labor Force*

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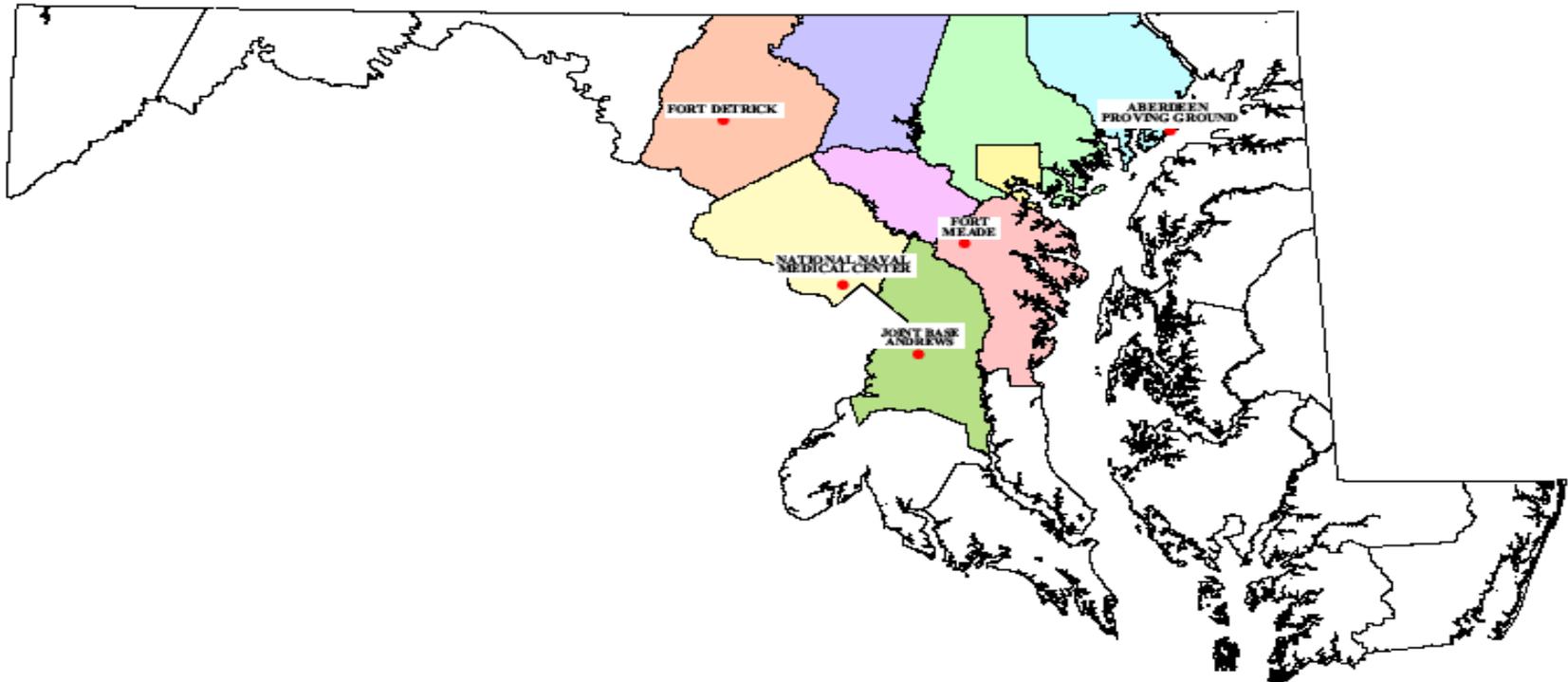
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BRAC Impacted Installations in Maryland

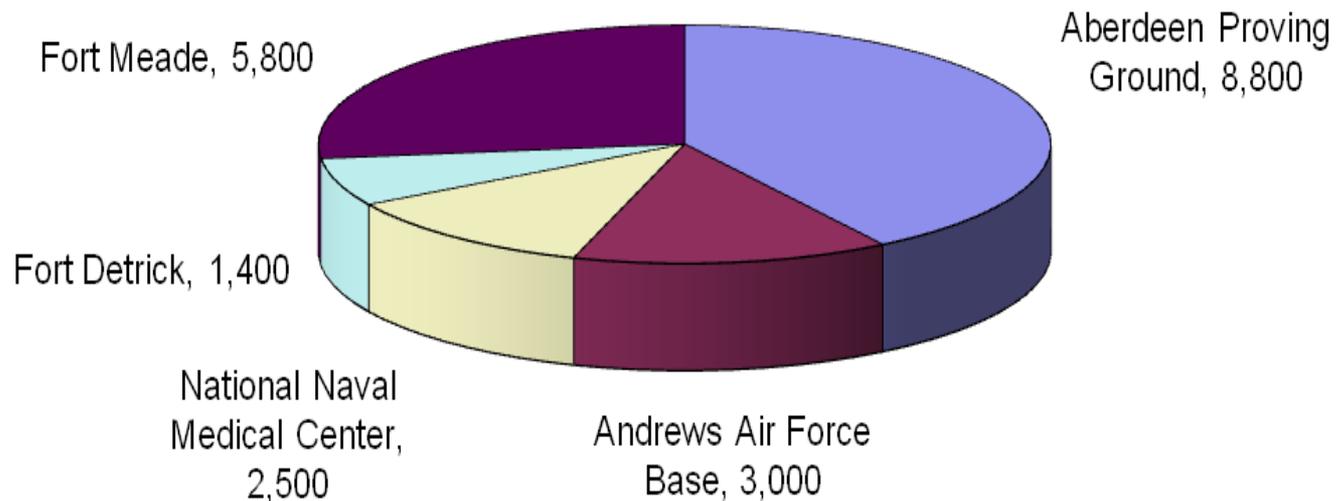




Maryland Installation Movements

Working with Multiple Branches of the Military

Projected BRAC Growth-- Direct Federal Jobs





Maryland Installation Movements

- 13,131 federal civilian/military jobs have moved to Maryland as of June 2011. (project 21,400 by September 15, 2011)
- To date, 6365 indirect jobs have been created in Maryland and growing. *Anne Arundel County example:*
 - **2009** – 11 New Companies located with **242** total New Employees/ 49 Expanding Companies with **1631** total New Employees
 - **2010** – 9 New Companies with **433** total New Employees/ 21 Expanding Companies with **1658** New Employees.

(Source: Anne Arundel Economic Development Corporation February 2011)

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Maryland BRAC Subcabinet

Lt. Governor Anthony Brown Chair

Secretary of Transportation

Secretary of Planning

Secretary of Environment

Secretary of Business and Economic Development

Secretary of Labor, Licensing and Regulation

Secretary of Higher Education Commission

Superintendent of State Department of Education

Secretary of Housing and Community Development

Secretary of Budget and Management

Special Secretary for the Governor's Office of Minority Affairs





BRAC Subcabinet Mission Statement

Mission

- Enable the State of Maryland to fulfill its responsibility to *support our nation's defense and security efforts* while *maximizing the benefits and opportunities* resulting from the U.S. Department of Defense's BRAC process.
- Through a *regional approach*, the Subcabinet will coordinate State activities and work with the federal and local governments to prepare for and *accommodate incoming households* and jobs while *sustaining and enhancing the quality of life* throughout the State.

Mission Essential Tasks

- Prepare and implement an action plan, in *collaboration with local jurisdictions*, to identify and guide critical tasks, programs, projects, activities and initiatives that address the needs created by the arrival of residents and businesses.
- Supplement and disseminate information on programs and opportunities that will harmonize efforts to bring *quality, long-term, Smart Growth* associated with BRAC-related military installations.

PMI Project Model

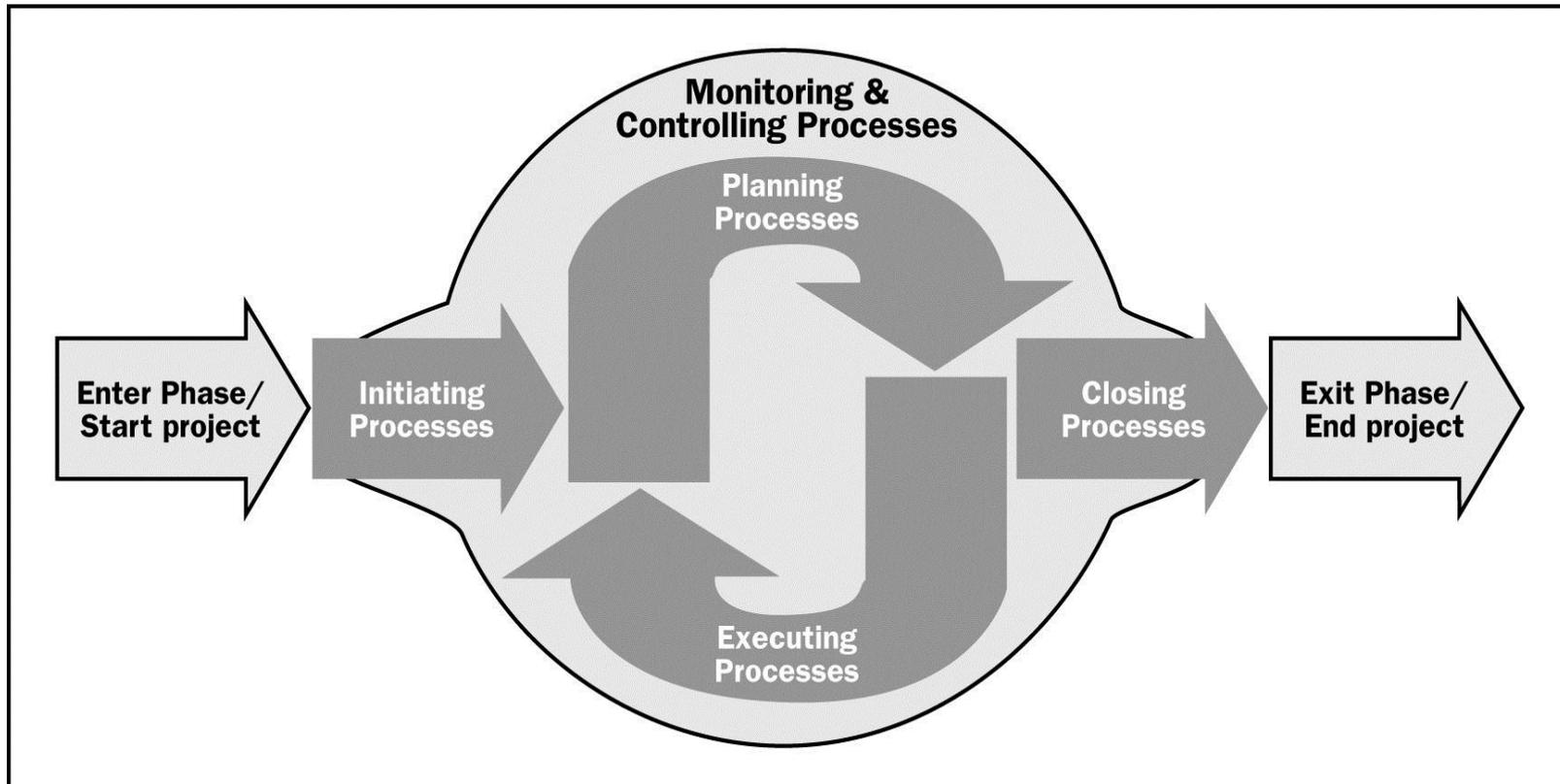


Figure 3-1. Project Management Process Groups

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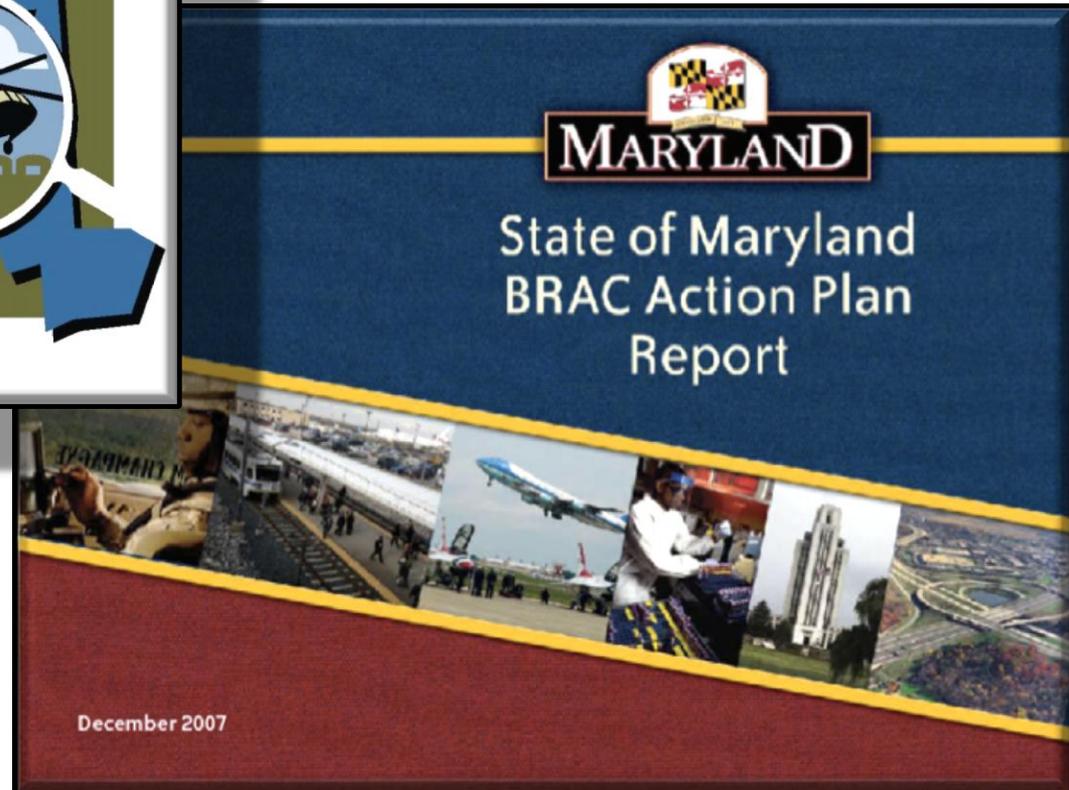
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The Tools for Success

<http://www.gov.state.md.us/brac/index.asp>





BRAC Action Plan Matrices

STATEWIDE - INFRASTRUCTURE & HOUSING										
ACTION									RESPONSIBLE STATE AGENCY	
	2008	2009	2010	2011	2012	2013	2014	2015		
III. Strengthen Neighborhoods										
1) Leverage key redevelopment and Smart Growth tools such as Community Legacy, Neighborhood BusinessWorks, and Community Investment Tax Credits with enhanced resources to meet BRAC needs										DHCD
2) Support BRAC-related projects with financial assistance from DHCD's Division of Neighborhood Revitalization										DHCD
3) Coordinate with Local Governments to identify priority existing communities in which to target revitalization and housing funding										DHCD
4) Assess feasibility of implementing targeted housing acquisition/rehabilitation financing tools										DHCD



HOUSING SALES DATA NUMBERS BRACSTAT

BRAC DATA INFORMATION PACKAGES- NUMBER OF HOUSING SALES	MONTHLY REPORTING PERIOD				FISCAL YEAR TO DATE			
	Jan-11	Feb-11	Mar-11	% Change	FY10 Average	FY10 Minimum	FY 10 Maximum	Total (2011 Year)
Anne Arundel County	299	318	394		432	218	556	1011
Baltimore County	345	319	483		548	289	699	1147
Baltimore City	368	407	487		456	290	620	1262
Carroll County	58	53	85		90	57	157	196
Cecil County	46	43	57		140	41	259	146
Harford County	150	124	209		233	87	325	483
Howard County	139	133	204		571	153	1,130	476
Montgomery County	544	525	756		762	508	1,232	1825
Prince Georges County	529	550	730		439	90	867	1809
Frederick County	134	155	202		222	135	270	491
County Totals	2,612	2,627	3,607		3,893	1,868	6,115	8,846



BRAC Organization

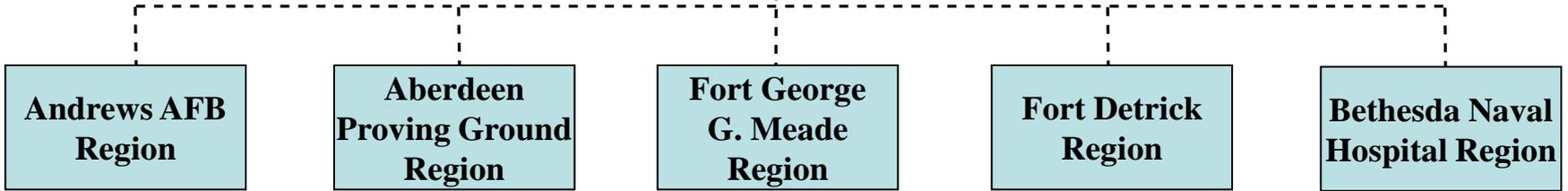


Governor

Lt. Governor

Subcabinet

Local Govt Subcommittee



Andrews AFB Region

Aberdeen Proving Ground Region

Fort George G. Meade Region

Fort Detrick Region

Bethesda Naval Hospital Region

- Federal
- Counties
- Municipalities
- Alliances

- Federal
- Counties
- Municipalities
- Alliances
- CSSC

- Federal
- Counties
- Municipalities
- Alliances
- FMRGMC

- Federal
- Counties
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A Matter of Perspective

- Scale: A state or county annual budget could be a rounding error to some military programs.
- Ability: Facing a resource constrained environment on all levels of government
- Seek Compatibility: Where can we strengthen our missions by **PARTNERING**

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Army Partnerships

Aberdeen Proving Ground

- Only BRAC action with an asterick
- Water Resources MOU
- Higher Education and Workforce Pipeline

Ft. George G. Meade

- Transportation Demand Management
- Job Fair

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Air Force Partnerships

Joint Base Andrews

- Successful in getting authorization through the Maryland State Legislature to place a charter school on base
- Raised Small Business Contracting goal to 50% for the base...7% above Air Force target

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Navy Partnerships

National Naval Medical Center

- Challenges of an “urban BRAC”
- Successfully got Congress to Authorize and Appropriate \$300M towards infrastructure outside the fence

Marines

- We want you in Maryland!

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What We Have Achieved Together

Perspective + Partnership =
Success
(Innovation)

Subcabinet Highlights: Infrastructure \$3.5B

- BRAC Zone program to provide funding to local governments for infrastructure costs.
- MDE conducting water/sewer capacity studies and ensuring capital projects are on time and budget. BRAC area projects total \$343M.
- High/Low tiered strategy to triage priority multi-modal transportation projects. Approx. \$130M for immediate short term improvements.
- Housing “BRAC Match” to help with down payment/closing costs and \$100M in loans through the MD Mortgage Program.

Subcabinet Highlights: Workforce Creation

- Licensing Waiver for BRAC Families (27 licenses + teachers)
- BRAC Higher Education Grant Fund (\$3.7M to 19 schools)
- Extend in-state tuition to all BRAC movers
- Expand Science, Technology, Engineering, Mathematics (STEM) and Career & Technology Education programs throughout state
- Launched BRAC Internships Clearinghouse website in partnership with Colleges in Maryland and defense contractors: internshipcenter.mhec.maryland.gov
- Establish Security Clearance education in all public middle schools in partnership with Ft. Meade Alliance
- One stop centers in other states to assist BRAC movers
- Resume writing and federal jobs training to meet USA Jobs criteria/ specific veterans recruiting (Mil2Fed website and Operation Stand Down)

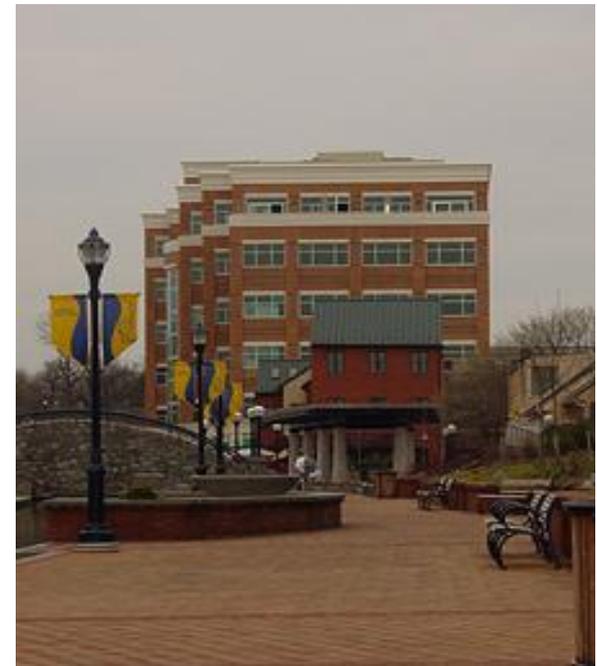
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Ft. Detrick Community Carroll Creek Park

- 1.3-mile world-class mixed-use urban park with recreation, office, retail and residential.
- \$27 million public investment/\$155 million private investment
- 400,000 SF office space/150,000 SF retail
- 300 residential units
- 2,000 new downtown parking spaces



The National Business Park – Annapolis Junction, MD

Current Portfolio

- 2,900,000 SF

Under Construction

- 344,000 SF

In Development

- 525,000 SF

Development Land

- 162 acres/1.1 million SF

Key Tenants

- U.S. Government
- Northrop Grumman
- Booz Allen Hamilton
- General Dynamics
- L-3 Communications
- CSC
- ITT Defense

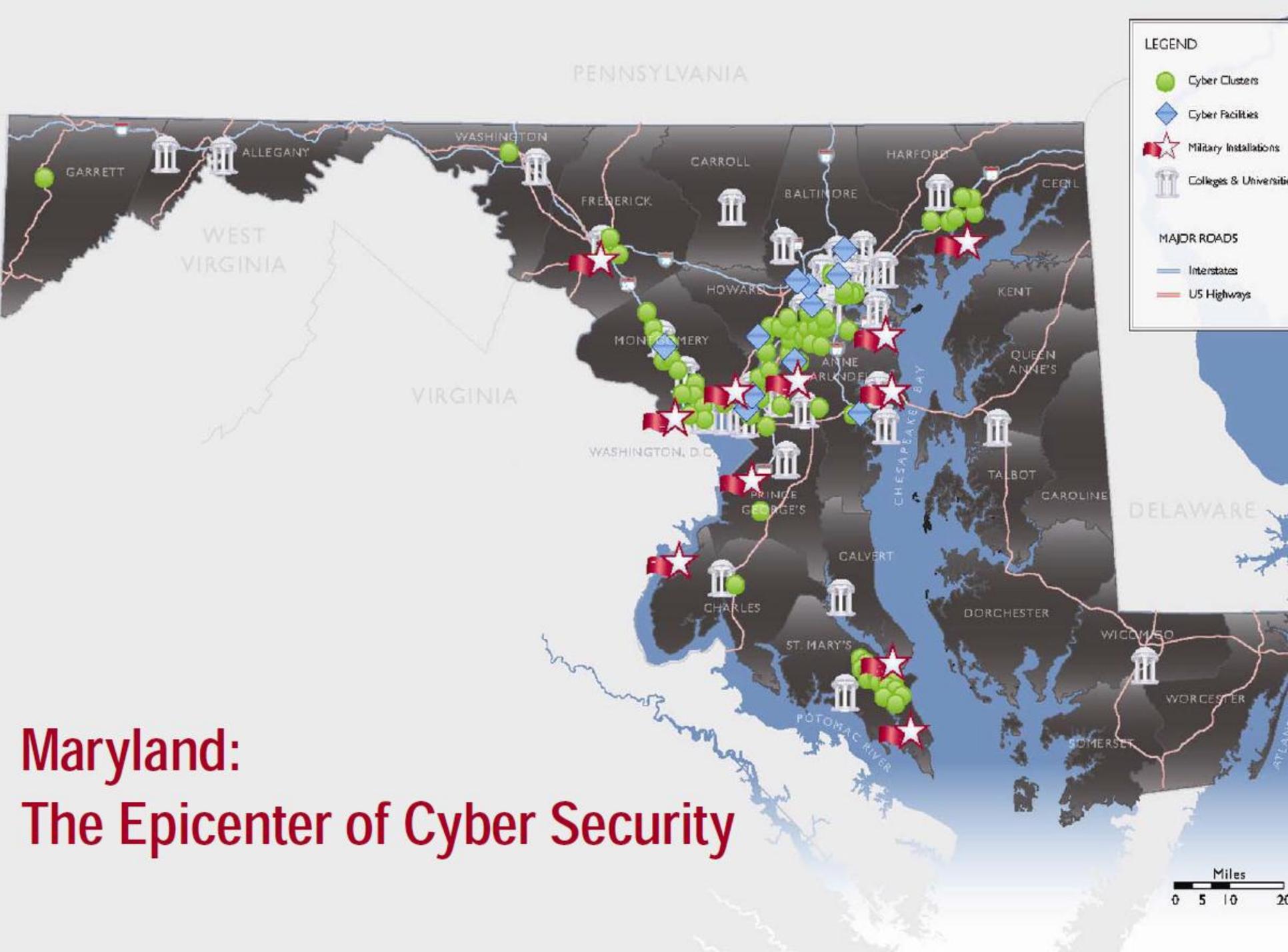




New APG

61 NEW Defense Contractors Moved to Harford County

AASKI
ACE Electronics
ACET
Alion Science
Avon Protection
Blackhawk Management Corp.
BRTRC
Boeing Co.
Bowhead Technical
CACI
Cape Fox
CGI Federal
Data Tactics
Defense Contract Mgmt Agency
DSA
Envionics USA, Inc.
Engineering Solutions Products, ESP
Envision
EOIR Technologies
EPS
Future Skies
GDIT
General Dynamics C4 Sys
Galaxy Global
Harris Corporation
Hotfoot Mgmt Systems
Janus Research Group, Inc.
JRAD, Inc.
Lear Siegler/URS
MacB Enterprise
Melvin May Associates
MITRE Corporation
Modus Operandi
MSA
Netcentric
Next Gen
Noblis
Northrop Grumman
OPTEC Inc.
ORISE
OSI Guidance Systems
Potomac Fusion
QED Systems
QinetQ
R4 Technologies
Rockwell Collens
RSC2
Sabre Systems, Inc.
Shonborn-Becker Systems
SRC
STG
Symbolic
Syracuse Research Center
Systek
Telcordia Technologies, Inc.
Telos
Tiburon
U.S. Falcon
TRAX
VetTCorp
WYLE



Maryland: The Epicenter of Cyber Security

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BRAC Subcabinet Contact Information

- Governor's Subcabinet on Base Realignment and Closure

21 State Circle

Annapolis, MD 21401

410-260-6116

<http://www.brac.maryland.gov>

Brac@U Blog:

<http://www.governor.maryland.gov/bracblog/>

